

Seed Co Limited ("the Company" or "the Group")

UPDATE ON THE SEPARATE LISTING OF SEED CO INTERNATIONAL LIMITED

Following shareholder approval on 9 August 2018 for the partial-unbundling and separate listing of Seed Co International Limited, Shareholders are advised that the target seperate listing date of 31 August 2018 could not be met and that the listing is now expected during September. The listing is awaiting approval by the Botswana Stock Exchange which is expected soon. Immediately following approvals from the Botswana Stock Exchange for the primary listing and the Zimbabwe Stock Exchange for the secondary listing, Pre-Listing Statements will be published and distributed in Botswana and Zimbabwe. The rest of the details remain the same as per the published timetable in the circular save for the listing date.

By order of the Board

J. Matorofa
Company Secretary

31 August 2018

Lead Financial Advisors



Sponsoring Brokers



A member of the Zimbabwe Stock Exchange

